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Unilumin Group Co.,Ltd

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0755-29918999

0755-29912092

518103

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91440300767579994J

irm@unilumin.com

LED

LED

LED

LED

LED

2010 12 31	16,926.70		
	2011 6		33,310.66
	2013 12		247.68
	2014 12		240.06
	2015 12		20,522.85
	2016 12		32,279.21
	2017 3		14,032.38
	2017 11		2,876.61
	2018 11		53,540.77
			157,050.22
	19,728.12		
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	\$\$\$ * '\$	2019-12-31	2018-12-31	2017-12-31
	+ž' *(ž' +) ž) *, "' *	7,516,614,051.13	6,417,536,291.29	4,891,576,572.58

	\$\$\$ % *	2019	2018	2017
	-ž' +)ž(*\$, &	615,517,461.24	484,709,347.66	324,460,577.95
	*-ž((%ž(-("))	537,926,086.29	426,363,249.49	287,707,365.61
	+ž(+ž)\$\$\$(529,909,161.22	412,250,804.19	284,299,042.56

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	\$\$\$ % *	2019	2018	2017
	!%\$\$ž+&ž%,"-)	468,247,002.54	320,123,413.60	122,691,173.13
	!&ž)&ž*', "&	-534,400,439.97	-602,046,886.02	-604,794,170.51
	%ž' - *ž')\$'' *	-28,213,845.36	611,708,532.25	288,560,627.10
	!&\$' ž, +(ž%\$", (-82,851,736.25	346,976,057.47	-207,243,903.46

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	\$\$\$! *!' \$	2019-12-31	2018-12-31	2017-12-31
	%')	1.18	1.31	1.02
	\$" - %	0.72	0.87	0.71
	' & ,)%	43.67%	45.12%	48.44%
)&" (&%	58.84%	59.14%	58.16%



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2020	6		0.36%	2020 6 30

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3			@98	@98	&+" "+,	&+" "+,	&\$%" -	10.00%	277.78
4		LED LED LED LED		@98	%\$"\$	%\$"\$	&\$%"%	12.00%	150.00
5			@98	@98	%\$"\$,\$	%"\$*(&\$%" +	10.00%	17.64
6			@98		%\$"\$\$\$	%\$"\$\$\$	&\$%"%&	6.00%	100.00

7			@98	@98	& \$" \$\$\$	& \$" \$\$\$	& \$%")	5.00%	250.00
8					' \$\$\$ \$\$\$	% \$" \$\$\$	& \$% "'	10.00%	150.00
9				% +)\$ & \$\$\$ ' %" (88% & & \$\$\$ % \$\$\$" \$\$\$) \$ \$ \$ \$ \$ \$,\$\$ ** * + % ' & \$\$\$ - % \$\$\$ \$ %) - %			& \$% "%%	3.33%	500.00
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9		LED							
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									22,768.02

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	2019 / 2019 12 31			2020 /2020 12 31	
	27,736.18				
	2020 9				
1 2020	-10%				
	52,990.92		47,691.82		47,691.82

	2019 / 2019 12 31	2020 /2020 12 31	
/	0.57	0.63	0.59
/	0.46	0.51	0.47
/	0.46	0.51	0.47



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	103,016.68	134,032.49	157,258.92
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2011

Trans-Lux Corporation

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2019 LED

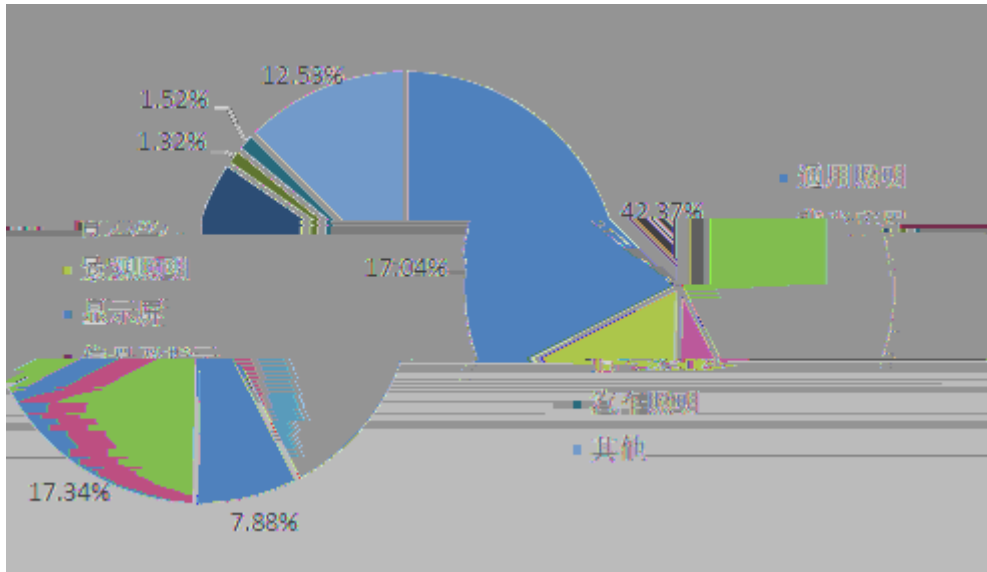
LED

LED

17.04%

LED

2019 LED



2019

2 LED

LED

LED

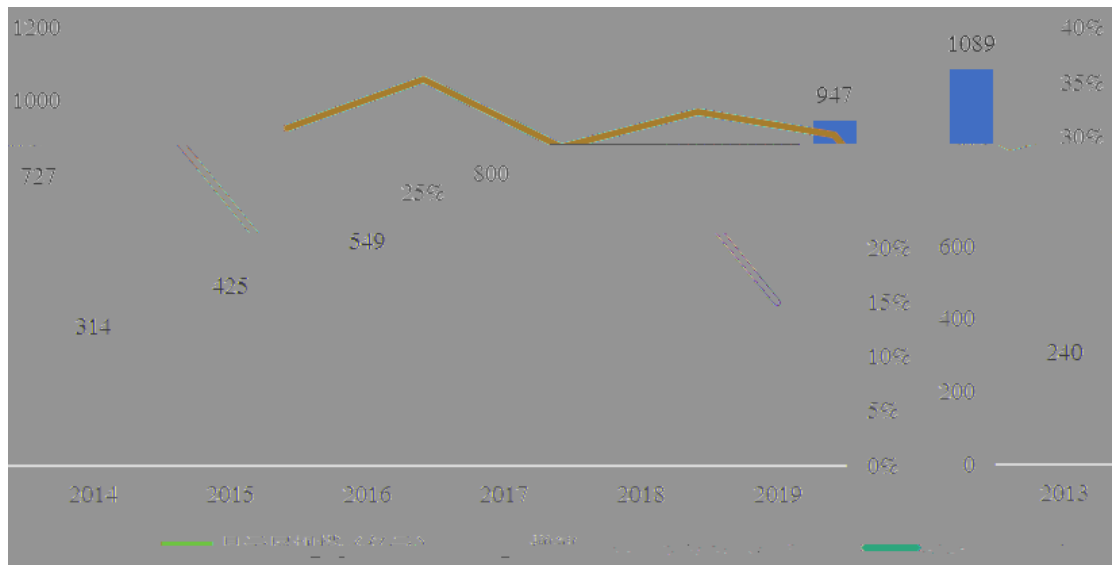
2013

240

2019 1,089

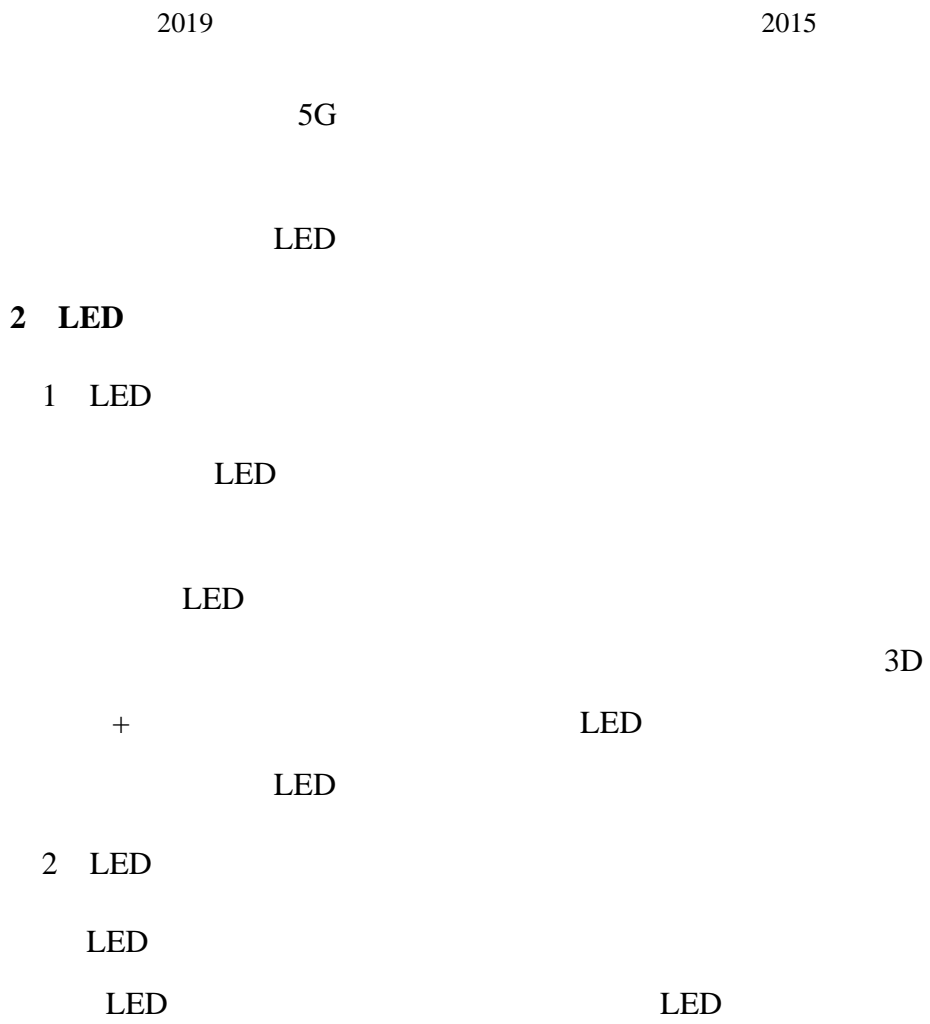
28.67%

LED



2019

LED





3 Mini LED

Mini LED

LED

Mini LED

0.9mm

Mini LED

100

200

4K

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LED

2019

2019

LED

LED Mini LED

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LED

2019

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5G

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LED

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保荐机构（主承销商）负责人 平年管存原 签署公告

2008

NO. 111111

保荐机构（主承销商）关于首次公开发行股票上市的声明

本人已认真阅读



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	IPO	3	3
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